

Completed Assignment Sample – Investment Risk Assessment (Finance)

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1. Assignment Overview

Topic: Investment Risk Assessment of Portfolio Strategies

Type: Financial Report & Risk Evaluation

Academic Level: MBA (Finance Major)

Word Count: ~2,800 Words

Referencing Style: Harvard

Deadline: 3 Days

Result: Distinction (A Grade)

2. Assignment Objectives

This finance assignment was developed to:

- Assess different types of investment risks using financial models
- Evaluate market, credit, and liquidity risk of asset classes

- Perform portfolio analysis using real market data
- Apply risk mitigation strategies based on the investor profile



3. Client Brief

“Need a report that analyses investment risks in a multi-asset portfolio. Include real data, VaR analysis, risk ratios, and strategies to reduce risk exposure. Harvard referencing required.”



4. Our Expert's Approach

Data Collection & Portfolio Design:

- Designed a portfolio with equities, bonds, and ETFs
- Sourced live market data from Bloomberg and Yahoo Finance

Risk Assessment Models:

- Calculated Value at Risk (VaR), Beta, and Sharpe Ratios
- Applied Monte Carlo simulations for probabilistic forecasting
- Compared risk-return profiles across asset classes

Mitigation Strategies:

- Recommended diversification tactics
- Suggested allocation adjustments based on investor goals
- Included sensitivity and scenario testing

Referencing & Formatting:

- All charts and figures are properly labelled and sourced
- Used Harvard style for citations and bibliography



5. Sample Content Preview (*use watermark/blur in PDF*)

“The calculated VaR for this portfolio at 95% confidence level indicates a maximum potential daily loss of 2.3%. This aligns with historical trends seen during periods of moderate volatility in 2021–2023. The Sharpe ratio of 1.4 suggests a balanced risk-adjusted return profile...”



6. Final Outcome

- Delivered within 48 hours
- Included 6 graphs and 3 data tables
- 0% plagiarism (checked with Turnitin)
- Student Feedback:

“The financial modelling was spot-on. Got full marks on this report!”



7. Why This Case Matters

This assignment reflects:

- Realistic financial problem-solving using live data
- Professional risk modelling techniques used in the industry
- An ideal format for business schools and MBA coursework



8. Expert Bio

Expert: Liam Carter

- MBA in Finance & CFA Level II Cleared
- 6+ years in financial modelling and investment report writing
- Specialist in risk analytics and portfolio optimisation




Visiting Profile- <https://www.assignmentinneed.com/writers/liam-carter>



9. Legal Notice & Contact Info

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Need help with your finance assignment?

-  Custom Financial Models
-  Real Market Data Integration
-  Excel + Report Writing Combined

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